YOUR **AUTOMOTIVE** PARTNER

ONTARIO CANADA

Along the 500-mile (800 km) passage connecting Windsor to Ottawa lies one of the world's richest concentrations of auto-related resources. Ontario is home to a unique ecosystem of world-leading vehicle assemblers, parts manufacturers and research centres, with a long-standing history of meeting international customers' needs. As a world class leader in vehicle manufacturing and the electric vehicle (EV) battery supply chain, Ontario has attracted over $46 billion in new investments over the last five years. By embracing a growing automotive supply base including reliable clean energy, critical mineral resources and an elite R&D ecosystem, Ontario is anticipated to drive the next generation of automotive and mobility.

ONTARIO'S AUTOMOTIVE INDUSTRY BY THE NUMBERS

500+
TOOL, DIE AND MOULD MAKERS

400+
CONNECTED, AUTONOMOUS AND SMART MOBILITY FIRMS

OVER 80%
OF ONTARIO'S VEHICLE OUTPUT IS EXPORTED

NEARLY 700+
PARTS SUPPLIERS

43
AWARDS FROM J.D. POWER AND ASSOCIATES

6
GLOBAL ORIGINAL EQUIPMENT MANUFACTURERS

24
AUTOMOTIVE SKILLED TRADES PROGRAMS

WHERE **ONTARIO** LEADS IN AUTOMOTIVE:

- Abundance of EV battery critical mineral deposits
- Artificial intelligence
- Autonomous vehicles
- Climatic testing
- Connected cars
- Electric vehicle production
- Cybersecurity
- Manufacturing and assembly
- Smart mobility
- Lightweighting
- Tool, die and mould

LEADERS IN ELECTRIC AND INTELLIGENT TRANSPORTATION

The future of electric and intelligent transportation is being built in Ontario today. The province has seen significant investment in the electric vehicle production and large-scale battery manufacturing, supported by a growing ecosystem of more than 400 companies working on connected and autonomous vehicle technologies. Ontario's strengths in advanced computing, connectivity, cybersecurity, and quantum computing further accelerate innovation. With rich deposits of nickel, lithium, colbalt, platinum, and other critical minerals, Ontario is also one of the best places in the world to manufacture vehicles and automotive components.

THE TOP 5 REASONS TO **CHOOSE ONTARIO**

1. TALENT

74% of working adults possess a post-secondary education

2. INNOVATION ECOSYSTEM

Business, academia and government work together to drive bold ideas to market

3. COMPETITIVE COSTS

Some of the lowest corporate taxes in North America

Save up to 50% on after-tax R&D expenditures

Source high quality products and services that are extremely cost-competitive

4. ACCESS TO GLOBAL MARKETS

A short distance to U.S. hubs

15 free trade agreements with 51 countries

5. DIVERSITY

People from 150 countries

Over 200 languages spoken

> "Ontario is now a global leader in driving the future of automotive and mobility through the development of a model that leverages Ontario's regional strengths and assets to support the commercialization of new technologies."
>
> **Grant Courville**
> VP, Products and Strategy
> Blackberry QNX

WHO'S HERE

- ArcelorMittal Dofasco
- BlackBerry QNX
- Denso
- Ford
- General Motors (GM)
- Honda
- Lear
- Linamar
- Magna
- Martinrea
- NextStar Energy
- Stellantis (formerly Fiat-Chrysler)
- Toyota
- Volkswagen

FOR MORE INFORMATION ABOUT ONTARIO'S AUTOMOTIVE SECTOR:

SourceFromOntario.com | InvestOntario.ca

Ontario

All figures are in Canadian dollars unless otherwise noted.
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