

YOUR MINING PARTNER



When it comes to mining, Ontario digs deep. Mining in Ontario is a multi-billion-dollar industry known around the world for its environmental leadership, efficiency, safety, productivity and innovation.

The economic opportunities in Ontario's North are clear as global demand for minerals has been soaring, particularly within critical minerals that will be needed in a high-tech, environmentally-conscious future. In 2025 alone, Ontario produced \$3.6 billion worth of critical minerals.

There are boundless opportunities in Ontario's mining sector. You'll have access to markets and capital, whether you're in mining finance or looking for capital to grow your business.

ONTARIO'S MINING SECTOR BY THE NUMBERS

#1

LARGEST PRODUCER IN CANADA OF GOLD, PLATINUM GROUP METALS AND NICKEL, AND THE 2ND LARGEST PRODUCER OF COPPER

ABOUT **200** COMPANIES ACTIVELY EXPLORING MORE THAN **300** PROJECTS

APPROXIMATELY **379,000** ACTIVE MINING CLAIMS IN GOOD STANDING

\$13B WORTH OF MINERALS (IN 2024)

28,000 DIRECT JOBS, PLUS ANOTHER **46,000** INDIRECT JOBS

\$16B OF ALL GLOBAL MINING EQUITY CAPITAL RAISED

WHERE **ONTARIO** LEADS IN MINING:

- Cobalt
- Copper
- Gold
- Iron
- Nickel
- Platinum Group Metals
- Silver
- Steel
- Zinc

CRITICAL MINERAL PROCESSING IN ONTARIO

Ontario's mining industry produces and processes the critical minerals that are the building blocks of today's fastest-growing sectors, including electric vehicles, batteries, clean energy, advanced manufacturing, and next-generation technologies. The province offers a deep talent pool for sourcing mining, energy, and infrastructure industry personnel, including technical expertise and experienced leadership. Supported by a \$500-million provincial investment in critical minerals processing, the province is expanding domestic capacity, strengthening its supply chain, and developing the infrastructure needed for growth. This investment, combined with abundant natural resources, reinforces Ontario as a globally competitive mining environment.

THE TOP 5 REASONS TO CHOOSE ONTARIO

1. TALENT

74% of working adults possess a post-secondary education



2. INNOVATION ECOSYSTEM

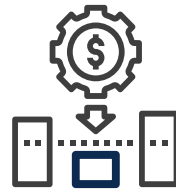
Business, academia and government work together to drive bold ideas to market

3. COMPETITIVE COSTS

Some of the lowest corporate taxes in North America

Save up to 50% on after-tax R&D expenditures

Source high quality products and services that are extremely cost-competitive



4. ACCESS TO GLOBAL MARKETS

A short distance to U.S. hubs

15 free trade agreements with 51 countries

5. DIVERSITY

People from 150 countries

Over 200 languages spoken



Agnico Eagle Mines' strategy is to build regional competitive advantage in premier jurisdictions with proven high geological potential and low political risk such as Ontario. Ontario's open, collaborative and supportive approach to mining makes it an ideal jurisdiction for continued investment."

Natasha Vaz

Executive VP & Chief Operating Officer- Ontario, Australia And Mexico Operations, Agnico Eagle

WHO'S HERE

- Agnico Eagle
- Alamos Gold
- Centric Mining Systems
- Discovery Silver
- Evolution Mining
- Glencore Canada
- Hemlo Mining
- Jannatec Technologies
- KGHM International
- Kinross
- Maestro Digital Mine
- McEwen Mining
- New Gold
- Vale Base Metals
- Wesdome Gold Mines
- Wyloo

FOR MORE INFORMATION ABOUT ONTARIO'S MINING SECTOR:

SourceFromOntario.com | InvestOntario.ca

Ontario

All figures are in Canadian dollars unless otherwise noted. This information is accurate at the time of printing.

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