

YOUR DEFENCE PARTNER

Ontario is where global giants expand operations and suppliers deliver highest quality goods and services at competitive prices. As Canada's largest defence hub, the province combines private sector vision, post-secondary expertise and government commitment, to foster development across various domains. It's a diverse and growing defence industry, driven by technological innovation and manufacturing excellence.

ONTARIO'S DEFENCE SECTOR BY THE NUMBERS

OVER **\$5.2B**
IN REVENUES ANNUALLY

ABOUT **50%**
OF REVENUES FROM EXPORTS

13,000+
DIRECT WORKERS

300+
COMPANIES PROVIDING
DEFENCE PRODUCTS
AND SERVICES

3 OF THE WORLD'S TOP 5
DEFENCE COMPANIES

16
UNIVERSITIES OFFERING
DIVERSE ENGINEERING
PROGRAMS

WHERE **ONTARIO** LEADS IN DEFENCE

- Advanced textiles
- Aerospace
- Armoured vehicles
- Assembly and integration
- C4ISR systems
- Cybersecurity and critical infrastructure protection
- Electronics and information and communications technology (ICT)
- Naval systems
- Satellite and space technologies
- Small arms, ordnance and pyrotechnics
- Training and simulation

DEFENCE, SECURITY AND RESILIENCE BANK IN ONTARIO

Ontario's recent bid to host the Defence, Security, and Resilience Bank (DSRB) in Toronto is supported by the province's robust talent pool and enhanced by a vibrant ecosystem of sectors, including aerospace, cybersecurity, quantum and robotics. Toronto boasts major global banks, 40+ international financial institutions, deep capital markets and seamless connectivity. With the goal to drive economic growth within the defence and cyber technologies sector, Ontario leads as a premier destination for defence and financial security.

THE TOP 5 REASONS TO CHOOSE ONTARIO

1. TALENT

74% of working adults possess a post-secondary education



2. INNOVATION ECOSYSTEM

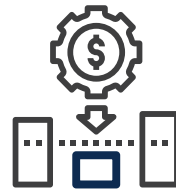
Business, academia and government work together to drive bold ideas to market

3. COMPETITIVE COSTS

Some of the lowest corporate taxes in North America

Save up to 50% on after-tax R&D expenditures

Source high quality products and services that are extremely cost-competitive



4. ACCESS TO GLOBAL MARKETS

A short distance to U.S. hubs

15 free trade agreements with 51 countries

5. DIVERSITY

People from 150 countries

Over 200 languages spoken



Toronto is built for institutions that mobilize capital and drive innovation."

Rod Phillips

Chair of Toronto Global

WHO'S HERE

- Armatec
- Babcock Canada
- Bombardier Defense
- BMT Fleet
- Collins Aerospace
- Colt Canada
- Fellfab
- Field Aviation
- Honeywell
- IMT Defence
- L-3 Harris Technologies
- Lockheed Martin Canada
- Magellan Aerospace
- NP Aerospace
- Raytheon Canada
- Safran
- Thales

FOR MORE INFORMATION ABOUT ONTARIO'S DEFENCE SECTOR:

SourceFromOntario.com | InvestOntario.ca

Ontario

All figures are in Canadian dollars unless otherwise noted.
This information is accurate at the time of printing.

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Printed in Ontario, Canada.