

YOUR AEROSPACE PARTNER

Ontario is a place where global giants expand their operations and home-grown businesses produce quality parts and innovative services. Ontario manufacturers are part of the global supply chain for virtually every passenger aircraft in the world, and the aerospace industry works closely with academia to develop and commercialize new products and technology.

ONTARIO'S AEROSPACE SECTOR BY THE NUMBERS

MORE THAN **75%**

OF AEROSPACE MANUFACTURING REVENUES
WERE EXPORT ORIENTED IN 2023

3

OF THE TOP GLOBAL LANDING GEAR COMPANIES
PRODUCING FULL OR MAJOR COMPONENTS

70+

POST SECONDARY PROGRAMS IN
APPLIED AEROSPACE, AVIATION
AND SPACE DISCIPLINES

\$3.25B

IN EXPORTS OF AEROSPACE
PRODUCTS IN 2024

OVER **200**

FIRMS EMPLOYING NEARLY
49,240 DIRECT AND
INDIRECT PEOPLE

WHERE **ONTARIO** LEADS IN AEROSPACE:

- Aerostructure assembly and integration
- Aircraft final assembly and finishing
- Flight control systems
- Integrated avionics systems
- Landing gear
- MRO and modifications
- Remotely piloted vehicles and systems
- Space communications systems
- Space robotics systems

AEROSPACE SPOTLIGHT

In 2024, Bombardier opened its state-of-the-art Global Manufacturing Centre at Toronto Pearson International Airport, dedicated to the final assembly of Global business jets. The US\$400-million facility employs over 2,000 highly skilled aerospace workers assembling and testing the company's Global 5500, 6500, 7500 and 8000 aircrafts. This investment underscores Ontario's role as a global aerospace leader, supported by a robust supply chain, world-class talent and an innovation ecosystem that powers aircraft programs internationally.

THE TOP 5 REASONS TO CHOOSE ONTARIO

1. TALENT

74% of working adults possess a post-secondary education



2. INNOVATION ECOSYSTEM

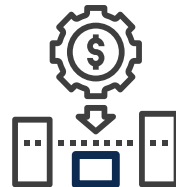
Business, academia and government work together to drive bold ideas to market

3. COMPETITIVE COSTS

Some of the lowest corporate taxes in North America

Save up to 50% on after-tax R&D expenditures

Source high quality products and services that are extremely cost-competitive



4. ACCESS TO GLOBAL MARKETS

A short distance to U.S. hubs

15 free trade agreements with 51 countries

5. DIVERSITY

People from 150 countries

Over 200 languages spoken



Anchored by MDA Space and Bombardier investments, Ontario's aerospace industry features hundreds of innovative Canadian and international companies. While the province is well-known as a leader in the production of landing gear, Ontario-based companies are innovation leaders across several advanced aerospace technologies."

Brendan Sweeney

Managing Director, Trillium Network for Advanced Manufacturing

WHO'S HERE

- Airbus
- Bombardier
- Collins Aerospace
- De Havilland Aircraft of Canada
- Diamond Aircraft
- Héroux-Devtek
- Honeywell Aerospace
- L3Harris
- Latécoère
- Magellan Aerospace
- MDA Space
- Mitsubishi Heavy Industries
- Mubea
- Pratt & Whitney Canada
- Precision Castparts Corp.
- Raytheon
- Safran

FOR MORE INFORMATION ABOUT ONTARIO'S AEROSPACE SECTOR:

SourceFromOntario.com | InvestOntario.ca

Ontario

All figures are in Canadian dollars unless otherwise noted.
This information is accurate at the time of printing.

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