

YOUR MINING PARTNER

When it comes to mining, Ontario digs deep. Mining in Ontario is a multi-billion-dollar industry known around the world for its environmental leadership, efficiency, safety, productivity and innovation.

The economic opportunities in Ontario's north are clear as global demand for minerals has been soaring, particularly within critical minerals that will be needed in a high-tech, environmentally conscious future. Last year alone, Ontario produced \$6.4 billion worth of critical minerals.

There are boundless opportunities in Ontario's mining sector. You'll have access to markets and capital, whether you're in mining finance or looking for capital to grow your business.

ONTARIO'S MINING SECTOR BY THE NUMBERS

#1 LARGEST PRODUCER
IN CANADA OF GOLD,
PLATINUM GROUP
METALS AND NICKEL, AND THE
2ND LARGEST PRODUCER OF
COPPER

\$7.6 B
OF ALL GLOBAL MINING
EQUITY CAPITAL RAISED
CAME FROM THE TSX
AND TSX-V

ABOUT **200**
COMPANIES ACTIVELY
EXPLORING MORE
THAN **400 PROJECTS**

\$15.7 B
WORTH OF
MINERALS
(IN 2023)

31,000
DIRECT JOBS, PLUS
ANOTHER
46,000
INDIRECT JOBS

APPROXIMATELY
370,000
ACTIVE MINING CLAIMS IN GOOD
STANDING
(AS OF JUNE 2024)

ONTARIO EXPERTISE AND LEADERSHIP IN:

Ontario's mining industry produces and processes mineral resources that are the building blocks of everything from computer drives, wind turbines, electric vehicle parts, rechargeable batteries, nanotechnology, and much more. If you are looking for the right people, Ontario offers a deep talent pool for sourcing mining, energy and infrastructure industry personnel, including managerial and technical staff.

- Nickel
- Gold
- Cobalt

- Silver
- Copper
- Iron

- Steel
- Platinum Group Metals
- Zinc



Agnico Eagle Mines' strategy is to build regional competitive advantage in premier jurisdictions with proven high geological potential and low political risk such as Ontario. Ontario's open, collaborative and supportive approach to mining makes it an ideal jurisdiction for continued investment."

NATASHA VAZ

EXECUTIVE VICE PRESIDENT CHIEF OPERATING OFFICER- ONTARIO, AUSTRALIA AND MEXICO OPERATIONS, AGNICO EAGLE

THE TOP 5 REASONS TO CHOOSE ONTARIO

1. TALENT

74% of working adults possess a post-secondary education



2. INNOVATION ECOSYSTEM

Business, academia and government work together to drive bold ideas to market

3. COMPETITIVE COSTS

Some of the lowest corporate taxes in North America
Save up to 50% on after-tax R&D expenditures
Source high quality products and services that are extremely cost-competitive

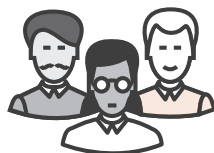


4. ACCESS TO GLOBAL MARKETS

A short distance to U.S. hubs
15 free trade agreements with 51 countries

5. DIVERSITY

People from 150 countries
Over 200 languages spoken



WHO'S HERE

- Agnico Eagle
- Alamos Gold Inc.
- Barrick Gold Corp.
- Bestech
- Centric Mining Systems
- Evolution Mining Ltd.
- Glencore PLC
- Hard-Line
- Jannatec Technologies
- Key Logic Software Solutions
- Kinross
- KGHM International Ltd
- Maestro Digital Mine
- McEwen Mining Inc.
- New Gold Inc.
- Newmont Corp.
- Pan American Silver Corp
- Red 5 Ltd.
- Symbioticware Inc.
- Vale Base Metals
- Wesdome Gold Mines Ltd.
- Wyloo

FOR MORE INFORMATION ABOUT ONTARIO'S MINING SECTOR:

SourceFromOntario.com | InvestOntario.ca

Ontario

All figures are in Canadian dollars unless otherwise noted.
This information is accurate at the time of printing.

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