

YOUR **DEFENCE** PARTNER

Ontario is a place where global giants expand their operations and suppliers export the highest quality goods and services at competitive prices.

Ontario's diverse and growing defence industry is home to private-sector companies, researchers, and innovators. It is a sector driven by technological innovation, highly-skilled workers and manufacturing excellence.

ONTARIO'S DEFENCE SECTOR BY THE NUMBERS



13,000+ DIRECT WORKERS





300+ COMPANIES PROVIDING DEFENCE PRODUCTS AND SERVICES **16** UNIVERSITIES OFFERING DIVERSE ENGINEERING PROGRAMS

ONTARIO EXPERTISE AND LEADERSHIP

Ontario is home to Canada's largest defence sector with remarkably diverse capabilities across several domains, bringing private sector vision, post-secondary expertise and government commitment together. Ontario companies are developing leading products and services for military and security customers.

- Advanced textiles
- Aerospace •
- Armoured vehicles
- Assembly and integration
- C4ISR systems
- Cybersecurity and critical infrastructure protection

- Electronics and information and communications technology (ICT)
- Naval systems
- Satellite and space technologies .
- Small arms, ordnance and pyrotechnics
- Training and simulation

THE TOP 5 REASONS TO CHOOSE ONTARIO

1. TALENT

74% of working adults possess a post-secondary education





2. INNOVATION ECOSYSTEM

Business, academia and government work together to drive bold ideas to market

3. COMPETITIVE COSTS

Some of the lowest corporate taxes in North America

Save up to 50% on after-tax R&D expenditures







4. ACCESS TO GLOBAL MARKETS

A short distance to U.S. hubs

15 free trade agreements with 51 countries

5. DIVERSITY

People from 150 countries Over 200 languages spoken



- Armatec
- Babcock Canada
- Bombardier
- **BMT** Fleet
- **Collins** Aerospace
- Colt Canada
- **Curtiss Wright**
- DEW Engineering and Development
- Fellfab
- Field Aviation
- General Dynamics Land Systems Canada
- General Dynamics Mission Systems Canada
- **GM** Defense
- Heddle Shipyards
- **HFI** Pyrotechnics
- Honeywell •
- **IMT** Defence
- L-3 Harris Technologies •
- Leonardo DRS Technologies •
- Lockheed Martin Canada
- Magellan Aerospace
- NP Aerospace
- **Ontario Shipyards** •
- Precision Castparts Noranco, Centra Industries
- **Raytheon Canada**
- Rheinmetall
- **Rolls-Royce**
- Safran
- Teledvne FLIR
- Thales

FOR MORE INFORMATION ABOUT ONTARIO'S DEFENCE SECTOR:

SourceFromOntario.com | InvestOntario.ca

Ontario 🕅

All figures are in Canadian dollars unless otherwise noted. This information is accurate at the time of printing.

> © King's Printer for Ontario, 2024 ENG/08/24 Printed in Ontario. Canada.

WHO'S HERE

