

YOUR AEROSPACE PARTNER

Ontario is a place where global giants expand their operations and home-grown businesses produce quality parts and innovative services. Ontario manufacturers are part of the global supply chain for virtually every passenger aircraft in the world, and the aerospace industry works closely with academia to develop and commercialize new products and technology.

ONTARIO'S AEROSPACE SECTOR BY THE NUMBERS

\$3.18B
IN EXPORTS OF AEROSPACE
PRODUCTS IN 2023

OVER 200 FIRMS
EMPLOYING NEARLY
45,300 DIRECT AND
INDIRECT PEOPLE

50+ POST-SECONDARY
PROGRAMS IN APPLIED
AEROSPACE, AVIATION &
SPACE DISCIPLINES

**MORE THAN
80%** OF AEROSPACE
MANUFACTURING
REVENUES WERE
EXPORT-ORIENTED IN
2022

3 OF THE TOP
GLOBAL LANDING GEAR
COMPANIES PRODUCING FULL
OR MAJOR COMPONENTS

ONTARIO EXPERTISE AND LEADERSHIP

The aerospace industry in Ontario has a proud history of innovation and technology leadership. Aerospace in Ontario is diversified and dynamic, with a talented, hard-working and innovative workforce, extensive infrastructure, and leading-edge R&D capabilities.

- Aerostructure assembly and integration
- Aircraft final assembly and finishing
- Flight control systems
- Integrated avionics systems
- Landing gear
- MRO and modifications
- Remotely piloted vehicles and systems
- Space communications systems
- Space robotics systems



AEROSPACE SPOTLIGHT

In 2024 Bombardier opened a new state-of-the-art facility at Toronto Pearson International Airport for the final assembly of its family of Global business jets. The US\$400 million Global Manufacturing Centre employs more than 2,000 highly skilled aerospace workers assembling and testing the company's Global 5500, 6500, and 7500.

THE TOP 5 REASONS TO CHOOSE ONTARIO

1. TALENT

74% of working adults possess a post-secondary education



2. INNOVATION ECOSYSTEM

Business, academia and government work together to drive bold ideas to market

3. COMPETITIVE COSTS

Some of the lowest corporate taxes in North America
Save up to 50% on after-tax R&D expenditures
Source high quality products and services that are extremely cost-competitive

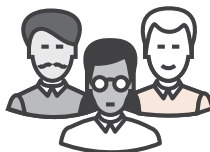


4. ACCESS TO GLOBAL MARKETS

A short distance to U.S. hubs
15 free trade agreements with 51 countries

5. DIVERSITY

People from 150 countries
Over 200 languages spoken



WHO'S HERE

- Airbus
- Bombardier
- Collins Aerospace
- De Havilland Aircraft of Canada
- Diamond Aircraft
- Héroux-Devtek
- Honeywell Aerospace
- L3Harris
- Latécoère
- Leonardo
- Magellan Aerospace
- MDA Space
- Mitsubishi Heavy Industries
- Mubea
- Pratt & Whitney Canada
- Precision Castparts Corp.
- Raytheon
- Safran

FOR MORE INFORMATION ABOUT ONTARIO'S AEROSPACE SECTOR:

SourceFromOntario.com | InvestOntario.ca

Ontario

All figures are in Canadian dollars unless otherwise noted.
This information is accurate at the time of printing.

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