

YOUR AUTOMOTIVE PARTNER

Along the 500-mile (800 km) corridor that stretches from Detroit to Ottawa lies one of the richest concentrations of auto-related resources anywhere in the world. Ontario is home to a unique ecosystem of world-leading vehicle assemblers, parts manufacturers and research centres that have been meeting the needs of international customers for more than 100 years. Attracting over \$46 billion in new investments over the last five years in vehicle manufacturing and the electric vehicle battery supply chain, Ontario is also a driving force in EV production.

A world-class automotive supply base with a growing EV assembly and battery supply chain footprint, reliable clean energy, critical mineral resources, and an elite workforce and R&D ecosystem makes Ontario an ideal destination to drive the next generation of automotive and mobility.

ONTARIO'S AUTOMOTIVE INDUSTRY BY THE NUMBERS

6

GLOBAL ORIGINAL
EQUIPMENT
MANUFACTURERS

400+

COMPANIES WORK
IN **CONNECTED** AND
AUTONOMOUS DEVELOPMENT
AND **SMART MOBILITY**

41 AWARDS

FROM J.D. POWER AND
ASSOCIATES

500+

TOOL, DIE AND
MOULD COMPANIES

24

AUTOMOTIVE SKILLED
TRADES PROGRAMS

OVER **80%**
OF ONTARIO'S VEHICLE
OUTPUT IS EXPORTED

700+

PARTS
SUPPLIERS

ONTARIO EXPERTISE AND LEADERSHIP IN:

- Abundance of EV battery critical mineral deposits
- Artificial intelligence
- Autonomous vehicles
- Climatic testing
- Connected cars
- Cybersecurity
- Electric vehicle production
- Lightweighting
- Manufacturing and assembly
- Smart mobility
- Tool, die and mould



THE TOP 5 REASONS TO CHOOSE ONTARIO

1. TALENT

74% of working adults possess a post-secondary education



2. INNOVATION ECOSYSTEM

Business, academia and government work together to drive bold ideas to market, such as Ontario Vehicle Innovation Network (OVIN)

3. COMPETITIVE COSTS

Some of the lowest corporate taxes in North America
Save up to 50% on after-tax R&D expenditures
Source high quality products and services that are extremely cost-competitive

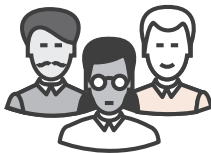


4. ACCESS TO GLOBAL MARKETS

A short distance to U.S. hubs
15 free trade agreements with 51 countries

5. DIVERSITY

People from 150 countries
Over 200 languages spoken



Ontario is now a global leader in driving the future of automotive and mobility through the development of a model that leverages Ontario's regional strengths and assets to support the commercialization of new technologies."

GRANT COURVILLE
VP, PRODUCTS AND STRATEGY
BLACKBERRY QNX

LEADERS IN ELECTRIC AND INTELLIGENT TRANSPORTATION

The future of electric and intelligent transportation is being built in Ontario today. The province's automotive industry has seen a surge of investment in the production of electric vehicles and large-scale EV battery manufacturing. What is more, with expertise in artificial intelligence, connectivity, cybersecurity and quantum computing, more than 400 companies in Ontario are now actively involved in connected and autonomous vehicle development.

WHO'S HERE

- | | | | | |
|------------------|-----------------------|-------------|---------------------------------------|--------------|
| • ArcelorMittal | • Ford | • Lear | • NextStar Energy | • Toyota |
| • Dofasco | • General Motors (GM) | • Linamar | • Stellantis (formerly Fiat-Chrysler) | • Volkswagen |
| • BlackBerry QNX | • Honda | • Magna | • Tesla | |
| • Denso | | • Martinrea | | |

FOR MORE INFORMATION ABOUT ONTARIO'S AUTOMOTIVE SECTOR:

SourceFromOntario.com | InvestOntario.ca

Ontario

All figures are in Canadian dollars unless otherwise noted.
This information is accurate at the time of printing.

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