

# YOUR **AEROSPACE** PARTNER

Ontario is a place where global giants expand their operations and home-grown businesses produce quality parts and innovative services. Ontario manufacturers are part of the global supply chain for virtually every passenger aircraft in the world, and the aerospace industry works closely with academia to develop and commercialize new products and technology.

# **ONTARIO'S AEROSPACE SECTOR** BY THE NUMBERS

\$3.27B IN EXPORTS OF **AEROSPACE** PRODUCTS IN 2024

**OVER 200 FIRMS** 

EMPLOYING NEARLY **DIRECT AND** 49,200 DIRECT AND INDIRECT PEOPLE

POST-SECONDARY PROGRAMS IN APPLIED AEROSPACE, AVIATION & SPACE DISCIPLINES

MORETHAN OF AEROSPACE

MANUFACTURING REVENUES WERE **EXPORT-ORIENTED** IN 2023

OF THE TOP GLOBAL LANDING GEAR COMPANIES PRODUCING FULL OR MAJOR COMPONENTS

## **ONTARIO** EXPERTISE AND LEADERSHIP

The aerospace industry in Ontario has a proud history of innovation and technology leadership. Aerospace in Ontario is diversified and dynamic, with a talented, hard-working and innovative workforce, extensive infrastructure, and leading-edge R&D capabilities.

- Aerostructure assembly and integration
- Aircraft final assembly and finishing
- Flight control systems
- Integrated avionics systems
- Landing gear
- MRO and modifications
- Remotely piloted vehicles and systems
- Space communications systems
- Space robotics systems



## **AEROSPACE SPOTLIGHT**

In 2024 Bombardier opened a new state-of-the-art facility at Toronto Pearson International Airport for the final assembly of its family of Global business jets. The US\$400 million Global Manufacturing Centre employs more than 2,000 highly skilled aerospace workers assembling and testing the company's Global 5500, 6500, 7500 and 8000.

## THE TOP 5 REASONS TO CHOOSE ONTARIO

#### 1. TALENT

74% of working adults possess a post-secondary education





#### 2. INNOVATION ECOSYSTEM

Business, academia and government work together to drive bold ideas to market

#### 3. COMPETITIVE COSTS

Some of the lowest corporate taxes in North America Save up to 50% on after-tax R&D expenditures Source high quality products and services that are extremely cost-competitive





#### 4. ACCESS TO GLOBAL MARKETS

A short distance to U.S. hubs 15 free trade agreements with 51 countries

#### 5. DIVERSITY

People from 150 countries Over 200 languages spoken



# **WHO'S** HERE

- Airbus
- Bombardier
- Collins Aerospace
- De Havilland Aircraft of Canada
- Diamond Aircraft
- Héroux-Devtek
- Honeywell Aerospace
- L3Harris
- Latécoère
- Magellan Aerospace
- MDA Space
- Mitsubishi Heavy Industries
- Mubea
- Pratt & Whitney Canada
- Precision Castparts Corp.
- Raytheon
- Safran

