

# YOUR AEROSPACE PARTNER

Ontario is a place where global giants expand their operations and home-grown businesses produce quality parts and innovative services. Ontario manufacturers are part of the global supply chain for virtually every passenger aircraft in the world, and the aerospace industry works closely with academia to develop and commercialize new products and technology.

## ONTARIO'S AEROSPACE SECTOR BY THE NUMBERS

**\$3.18B**

IN EXPORTS OF AEROSPACE  
PRODUCTS IN 2023

**OVER 200 FIRMS**

EMPLOYING NEARLY  
**46,500** DIRECT AND  
INDIRECT PEOPLE

**50+**

POST-SECONDARY  
PROGRAMS IN APPLIED  
AEROSPACE, AVIATION &  
SPACE DISCIPLINES

**MORE THAN  
75%**

OF AEROSPACE  
MANUFACTURING  
REVENUES WERE  
EXPORT-ORIENTED  
IN 2023

**3**

**OF THE TOP**  
GLOBAL LANDING GEAR  
COMPANIES PRODUCING FULL  
OR MAJOR COMPONENTS

# ONTARIO EXPERTISE AND LEADERSHIP

The aerospace industry in Ontario has a proud history of innovation and technology leadership. Aerospace in Ontario is diversified and dynamic, with a talented, hard-working and innovative workforce, extensive infrastructure, and leading-edge R&D capabilities.

- Aerostructure assembly and integration
- Aircraft final assembly and finishing
- Flight control systems
- Integrated avionics systems
- Landing gear
- MRO and modifications
- Remotely piloted vehicles and systems
- Space communications systems
- Space robotics systems



## AEROSPACE SPOTLIGHT

In 2024 Bombardier opened a new state-of-the-art facility at Toronto Pearson International Airport for the final assembly of its family of Global business jets. The US\$400 million Global Manufacturing Centre employs more than 2,000 highly skilled aerospace workers assembling and testing the company's Global 5500, 6500, and 7500.

## THE TOP 5 REASONS TO CHOOSE ONTARIO

### 1. TALENT

74% of working adults possess a post-secondary education



### 2. INNOVATION ECOSYSTEM

Business, academia and government work together to drive bold ideas to market

### 3. COMPETITIVE COSTS

Some of the lowest corporate taxes in North America

Save up to 50% on after-tax R&D expenditures

Source high quality products and services that are extremely cost-competitive



### 4. ACCESS TO GLOBAL MARKETS

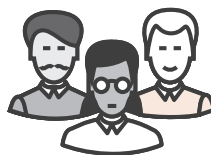
A short distance to U.S. hubs

15 free trade agreements with 51 countries

### 5. DIVERSITY

People from 150 countries

Over 200 languages spoken



## WHO'S HERE

- Airbus
- Bombardier
- Collins Aerospace
- De Havilland Aircraft of Canada
- Diamond Aircraft
- Héroux-Devtek
- Honeywell Aerospace
- L3Harris
- Latécoère
- Leonardo
- Magellan Aerospace
- MDA Space
- Mitsubishi Heavy Industries
- Mubea
- Pratt & Whitney Canada
- Precision Castparts Corp.
- Raytheon
- Safran

FOR MORE INFORMATION ABOUT ONTARIO'S AEROSPACE SECTOR:

SourceFromOntario.com | InvestOntario.ca

Ontario

All figures are in Canadian dollars unless otherwise noted.  
This information is accurate at the time of printing.

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