

DEFENCE LIVES HERE

Ontario is a place where global giants expand their operations and suppliers export the highest quality goods and services at competitive prices.

Ontario's diverse and growing defence industry is home to private-sector companies, researchers, and innovators. Ontario's growing defence sector is driven by technological innovation, highly skilled workers and manufacturing excellence.

ONTARIO'S DEFENCE SECTOR BY THE NUMBERS

\$5.1B
IN REVENUES,
ANNUALLY

14,000+
DIRECT WORKERS

MORE THAN **50%**
OF REVENUES FROM EXPORTS

3 OF THE
TOP 5
DEFENCE COMPANIES

300+
COMPANIES PROVIDING DEFENCE
PRODUCTS AND SERVICES

16
UNIVERSITIES OFFERING DIVERSE
ENGINEERING PROGRAMS

ONTARIO EXPERTISE AND LEADERSHIP

When it comes to Ontario's defence industry, several R&D, prototyping and testing centres throughout the province bring private sector vision, post-secondary expertise and government commitment together. Ontario companies are developing leading products and services for military and security customers.

- Advanced textiles
- Aerospace
- Armoured vehicles
- Assembly and integration
- C4ISR systems
- Cybersecurity and critical infrastructure protection
- Electronics and information and communications technology (ICT)
- Naval systems
- Satellite and space technologies
- Small arms, ordnance and pyrotechnics
- Training and simulation



THE TOP 5 REASONS TO CHOOSE ONTARIO

1. TALENT

71% of working adults possess a post-secondary education



2. INNOVATION ECOSYSTEM

Business, academia and government work together to drive bold ideas to market

3. COMPETITIVE COSTS

Some of the lowest corporate taxes in North America
Save up to 50% on after-tax R&D expenditures
Source high quality products and services that are extremely cost-competitive

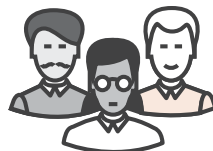


4. ACCESS TO GLOBAL MARKETS

A short distance to U.S. hubs
Free trade agreements with 51 countries

5. DIVERSITY

People from 150 countries
Over 200 languages spoken



WHO'S HERE

- Armatec
- Babcock Canada
- BMT Fleet
- Clearpath Robotics
- CMC Electronics
- Collins Aerospace
- Colt Canada
- Curtiss Wright
- DEW Engineering and Development
- Fellfab
- Field Aviation
- General Dynamics Land Systems Canada
- General Dynamics Mission Systems
- Honeywell
- IMT Defence
- L-3 Harris Technologies
- Leonardo DRS Technologies
- Lockheed Martin Canada
- Magellan Aerospace
- NP Aerospace
- Precision Castparts
- Raytheon Canada
- Rheinmetall
- Rolls-Royce
- Teledyne FLIR
- Thales

FOR MORE INFORMATION ABOUT ONTARIO'S DEFENCE SECTOR:

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Ontario

All figures are in Canadian dollars unless otherwise noted.
This information is accurate at the time of printing.

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Printed in Ontario, Canada.