



# DEFENCE LIVES HERE

Ontario is a place where global giants expand their operations and suppliers export the highest quality goods and services at competitive prices.

Ontario's diverse and growing defence industry is home to private-sector companies, researchers, and innovators. Ontario's growing defence sector is driven by technological innovation, highly skilled workers and manufacturing excellence.

## ONTARIO'S DEFENCE SECTOR BY THE NUMBERS

**\$5.1B**  
IN REVENUES,  
ANNUALLY

**14,000+**  
DIRECT WORKERS

MORE THAN **50%**  
OF REVENUES FROM EXPORTS

**3** OF THE  
**TOP 5**  
DEFENCE COMPANIES

**300+**  
COMPANIES PROVIDING DEFENCE  
PRODUCTS AND SERVICES

**16**  
UNIVERSITIES OFFERING DIVERSE  
ENGINEERING PROGRAMS

# ONTARIO EXPERTISE AND LEADERSHIP

When it comes to Ontario's defence industry, several R&D, prototyping and testing centres throughout the province bring private sector vision, post-secondary expertise and government commitment together. Ontario companies are developing leading products and services for military and security customers.

- Advanced textiles
- Aerospace
- Armoured vehicles
- Assembly and integration
- C4ISR systems
- Cybersecurity and critical infrastructure protection
- Electronics and information and communications technology (ICT)
- Naval systems
- Satellite and space technologies
- Small arms, ordnance and pyrotechnics
- Training and simulation



## THE TOP 5 REASONS TO CHOOSE ONTARIO

### 1. TALENT

71% of working adults possess a post-secondary education



### 2. INNOVATION ECOSYSTEM

Business, academia and government work together to drive bold ideas to market

### 3. COMPETITIVE COSTS

Some of the lowest corporate taxes in North America  
Save up to 50% on after-tax R&D expenditures  
Source high quality products and services that are extremely cost-competitive

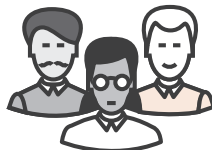


### 4. ACCESS TO GLOBAL MARKETS

A short distance to U.S. hubs  
Free trade agreements with 51 countries

### 5. DIVERSITY

People from 150 countries  
Over 200 languages spoken



## WHO'S HERE

- Armatec
- Babcock Canada
- BMT Fleet
- Clearpath Robotics
- CMC Electronics
- Collins Aerospace
- Colt Canada
- Curtiss Wright
- DEW Engineering and Development
- Fellfab
- Field Aviation
- General Dynamics Land Systems Canada
- General Dynamics Mission Systems
- Honeywell
- IMT Defence
- L-3 Harris Technologies
- Leonardo DRS Technologies
- Lockheed Martin Canada
- Magellan Aerospace
- NP Aerospace
- Precision Castparts
- Raytheon Canada
- Rheinmetall
- Rolls-Royce
- Teledyne FLIR
- Thales

#### FOR MORE INFORMATION ABOUT ONTARIO'S DEFENCE SECTOR:

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All figures are in Canadian dollars unless otherwise noted.  
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