



# AEROSPACE LIVES HERE

Ontario is a place where global giants expand their operations and home-grown businesses produce quality parts and innovative services. Ontario manufacturers are part of the global supply chain for virtually every passenger aircraft in the world, and the aerospace industry works closely with academia to develop and commercialize new products and technology.

## ONTARIO'S AEROSPACE SECTOR BY THE NUMBERS

**\$2.66B**  
IN EXPORTS OF AEROSPACE PRODUCTS

**OVER 200 FIRMS**  
EMPLOYING NEARLY  
**38,000** DIRECT AND  
INDIRECT PEOPLE

**75%** OF CANADIAN  
AEROSPACE  
PRODUCTS EXPORTED TO  
**186** COUNTRIES ACROSS  
6 CONTINENTS

**MORE THAN**  
**50** POST-SECONDARY  
PROGRAMS IN APPLIED  
AEROSPACE, AVIATION  
AND SPACE DISCIPLINES

**3** OF THE TOP  
GLOBAL LANDING GEAR  
COMPANIES PRODUCING FULL  
OR MAJOR COMPONENTS

# ONTARIO EXPERTISE AND LEADERSHIP

The aerospace industry in Ontario has a proud history of innovation and technology leadership. Aerospace in Ontario is diversified and dynamic, with a talented, hard-working and innovative workforce, extensive infrastructure, and leading-edge R&D capabilities.

- Aerostructure assembly and integration
- Aircraft final assembly and finishing
- Flight control systems
- Integrated avionics systems
- Landing gear
- MRO and modifications
- Remotely piloted vehicles and systems
- Space communications systems
- Space robotics systems



## THE TOP 5 REASONS TO CHOOSE ONTARIO

### 1. TALENT

71% of working adults possess a post-secondary education



### 2. INNOVATION ECOSYSTEM

Business, academia and government work together to drive bold ideas to market

### 3. COMPETITIVE COSTS

Some of the lowest corporate taxes in North America  
 Save up to 50% on after-tax R&D expenditures  
 Source high quality products and services that are extremely cost-competitive

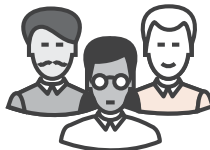


### 4. ACCESS TO GLOBAL MARKETS

A short distance to U.S. hubs  
 Free trade agreements with 51 countries

### 5. DIVERSITY

People from 150 countries  
 Over 200 languages spoken



## AEROSPACE SPOTLIGHT

**Bombardier** is building a new state-of-the-art facility at Toronto Pearson International Airport for the final assembly of its family of Global business jets. Set to open in 2023, the US\$400 million **Global Manufacturing Centre of Excellence** will employ more than 2,000 highly skilled aerospace workers producing the company's flagship Global 7500 and recently announced Global 8000.

### WHO'S HERE

- Airbus
- Bombardier
- Collins Aerospace
- De Havilland Aircraft of Canada
- Diamond Aircraft
- Héroux-Devtek
- Honeywell Aerospace
- L3Harris
- Leonardo
- MDA
- Mitsubishi Heavy Industries
- Pratt & Whitney Canada
- Precision Castparts Corp.
- Raytheon Technologies
- Safran

### FOR MORE INFORMATION ABOUT ONTARIO'S AEROSPACE SECTOR:

+1 416-313-3469 | +1 800-819-8701 (North America)  
 @InvestOntario | /company/InvestOntario | InvestOntarioCanada  
 InvestOntario.ca/Aerospace | Info@InvestOntario.ca



All figures are in Canadian dollars unless otherwise noted. This information is accurate at the time of printing.

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 Printed in Ontario, Canada.