



CRITICAL MINERALS LIVE HERE

When it comes to mining, Ontario digs deep. Mining in Ontario is a multi-million-dollar industry known around the world for its environmental leadership, efficiency, safety, productivity and innovation.

The economic opportunities in Ontario's north is clear as global demand for minerals has been soaring, particularly within critical minerals that will be needed in a high-tech, environmentally-conscious future.

There are boundless opportunities in Ontario's mining sector, you'll have access to markets and capital, whether you're in mining finance or looking for capital to grow your business.

ONTARIO'S MINING SECTOR BY THE NUMBERS

MORE \$495M

SPENT ON OVER 200 MINERAL EXPLORATION PROJECTS, RANGING FROM PROSPECTING TO ADVANCED EXPLORATION #1 LARGEST PRODUCER

IN CANADA OF GOLD, PLATINUM GROUP METALS AND NICKEL, AND THE **2**ND LARGEST PRODUCER OF COPPER.

37%

OF ALL GLOBAL MINING EQUITY CAPITAL RAISED IN THE PAST FIVE YEARS CAME FROM THE TSX AND TSX-V

\$10.7M VALUE OF MINERAL PRODUCTION \$7.5B

RAISED IN NEW EQUITY CAPITAL FOR MINING IN 2020 ON THE TSX AND TSX-V **26,000** DIRECT JOBS,

DIRECT JOBS, PLUS ANOTHER 45,000 INDIRECT JOBS 263,000 ACTIVE MINING CLAIMS IN GOOD STANDING

ONTARIO EXPERTISE AND LEADERSHIP

Ontario's mining industry produces and processes mineral resources that are the building blocks of everything from computer drives, wind turbines, electric vehicle parts, rechargeable batteries, nanotechnology, and much more.

If you are looking for the right people, Ontario offers a deep talent pool for sourcing mining, energy and infrastructure industry personnel, including managerial and technical staff. You will find one of the best mining education clusters in the world to support your company's growth.

- Aluminum
- Gold
- Mercury
- Iron
- Steel

- Nickel
- Cobalt
- Copper
- Silica
- Zinc

THE TOP 5 REASONS TO CHOOSE ONTARIO

1. TALENT

Ontario's number one advantage is its people. Some of the best and brightest minds choose to call Ontario their home. In fact, 69% of adults possess a post-secondary education – a rate higher than any OECD country.





2. INNOVATION AND RECOGNIZED QUALITY

Ontario has one of the most unique and collaborative innovation ecosystems on the planet where business, academia and government work together to drive revolutionary ideas to market.

3. COMPETITIVE COSTS

Ontario has some of the lowest corporate tax rates in North America where small and medium- sized manufacturers can also save up to 50% on their after-tax R&D expenditures. Global customers can source high quality products that are extremely cost competitive.





4. ACCESS TO GLOBAL MARKETS

Open for business to the entire world, Ontario has free trade agreements with 50 countries and is only a short distance from major U.S. hubs.

5. DIVERSITY

Ontario has welcomed people from over 150 countries and over 200 languages are spoken here. Ontario also has a highly diversified economy with a wide array of industry sectors.



WHO'S HERE

- Maestro Digital Mine
- Bestech
- Symboticware Inc.
- **Key Logic Software Solutions**
- Centric Mining Systems
- **FortAl**
- **SHYFTinc**
- Jannatec Technologies
- Hard-Line
- Glencore PLC
- KGHM International Ltd.
- Newmont Corp.
- Pan American Silver Corp -Lake Shore Gold Corp.
- McEwen Mining Inc.
- Kirkland Lake Gold Ltd.
- Wesdome Gold Mines Ltd.
- Alamos Gold Inc.
- Harte Gold Corp.
- New Gold Inc.
- Barrick Gold Corp.
- Evolution Mining Ltd.
- Vale S.A.
- Impala Canada Ltd.
- Ferromin Inc.

Ontario invests in its innovators. Through funding programs, the Ontario Government helps accelerate the successful commercialization of products and services with the mining service and supply companies that ultimately improves production and worker safety in operating mines. This collaboration helps to keep Ontario's mining sector on the leading edge and a recognized global mining leader."

> SHANNON KATARY, DIRECTOR OF MARKETIONG AND COMMUNICATIONS MAESTRO DIGITAL MINE

> > Ontario 8



All figures are in Canadian dollars unless otherwise noted.