



# **DEFENCE**LIVES HERE

Ontario is a place where global giants expand their operations and suppliers export the highest quality goods and services at competitive prices.

Ontario's diverse and growing defence industry is home to private-sector companies, researchers, and innovators. The growth in Ontario's defence sector is focused on technological innovation, workforce skills development, and manufacturing expertise.

# **ONTARIO'S DEFENCE SECTOR** BY THE NUMBERS

\$3.8B IN REVENUES, ANNUALLY

10,000+
DIRECT WORKERS

60%
OF REVENUES
FROM EXPORTS

11 OF THE TOP 25 DEFENCE COMPANIES

300+ COMPANIES PROVIDING DEFENCE PRODUCTS AND SERVICES

16 UNIVERSITIES OFFERING DIVERSE ENGINEERING PROGRAMS

## **ONTARIO** EXPERTISE AND LEADERSHIP

With a multitude of R&D, prototyping and testing centres throughout the province that bring private sector vision, post-secondary expertise, and government commitment together. Ontario's defence sector is open for business.

- Aerospace
- Naval Systems
- **Armoured Vehicles**
- Training and Simulation
- Information and Communications Technology
- Satellite and Space Technologies
- Cyber-security and Critical Infrastructure Protection
- **Advanced Textiles**
- Small Arms and Ordinance
- Assembly & Integration
- Surveillance Systems



## THE TOP 5 REASONS TO CHOOSE ONTARIO

#### 1. TALENT

Ontario's number one advantage is its people. Some of the best and brightest minds choose to call Ontario their home. In fact, 69% of adults possess a post-secondary education – a rate higher than any OECD country.



# 2. INNOVATION AND RECOGNIZED QUALITY

Ontario has one of the most unique and collaborative innovation ecosystems on the planet where business, academia and government work together to drive revolutionary ideas to market.

#### 3. COMPETITIVE COSTS

Ontario has some of the lowest corporate tax rates in North America where small and medium-sized manufacturers can also save up to 50% on their after-tax R&D expenditures. Global customers can source high quality products that are extremely cost competitive.





#### 4. ACCESS TO GLOBAL MARKETS

Open for business to the entire world, Ontario has free trade agreements with 50 countries and is only a short distance from major U.S. hubs.

#### 5. DIVERSITY

Ontario has welcomed people from over 150 countries and over 200 languages are spoken here. Ontario also has a highly diversified economy with a wide array of industry sectors.



# **WHO'S HERE**

- Magellan Aerospace
- **Precision Castparts**
- Lockheed Martin Canada
- **Thales**
- General Dynamics Land Systems Canada
- Clearpath Robotics
- **FLIR**
- Colt Canada
- **IMT** Defence
- **DEW** Engineering and Development
- HISS
- Field Aviation
- Fellfab
- Armatec
- NP Aerospace BMT Fleet
- Babcock Canada
- L-3 Harris
- Magellan Aerospace
- Collins Aerospace
- Honeywell
- **CMC Electronics**
- **DRS** Technologies
- **Curtiss Wright**
- Raytheon Canada
- **General Dynamics Mission Systems**
- L-3 Wescam



